

2026 Second Quarter Earnings Conference



June 1, 2026
CWTC (6548 TT)

Forward-looking Statement

Information included in this press release that are not historical in nature are "forward looking statements". CWTC cautions readers that forward looking statements are based on CWTC's reasonable knowledge and current expectations and are subject to various risks and uncertainties. Actual results may differ materially from those contained in such forward looking statements for a variety of reasons including without limitation, risks associated with demand and supply change, manufacturing and supply capacity, design win, time to market, market competition, industrial cyclicalities, customer's financial condition, exchange rate fluctuation, legal actions, amendments of the laws and regulations, global economy change, natural disasters, and other unexpected events which may disrupt CWTC's business and operations. Accordingly, readers should not place reliance on any forward looking statements. Except as required by law, CWTC undertakes no obligation to update any forward looking statement, whether as a result of new information, future events, or otherwise.

Agenda

1Q26 Results & Q2 Outlook

Growth Momentum

Statements of Comprehensive Income (Quarterly)

NTD \$ mn	2026 1Q	2025 4Q	QoQ	2025 1Q	YoY
Revenue	3,672	3,503	5%	3,180	15%
Gross Profit	797	749	6%	704	13%
Operating Profit	508	454	12%	410	24%
Non-Operating Items	96	152	-37%	109	-12%
Pretax Income	604	606	0%	519	16%
Tax Expenses	119	123	-3%	95	25%
Net Income to Shareholders of the Parent Company	469	470	0%	417	12%
Basic EPS (NT Dollar)*	0.51	0.51	0%	0.45	13%
Key Financial Ratios(%)					
Gross Margin	21.7%	21.4%		22.1%	
Operating Margin	13.8%	13.0%		12.9%	
Pretax Income Margin	16.4%	17.3%		16.3%	
Net Margin	13.2%	13.8%		13.3%	

* : Basic EPS is calculated on the basis of NT\$ 0.4 par value per share.

26'Q2 guidance

Based on our current business outlook, the management expects:

Sustained Order Momentum in Q2; Positive Outlook Maintained

- **Expansion Investments in Malaysia and China Underway**

1Q26 Results & Q2 Outlook

Growth Momentum

Capacity Expansion Blueprint

Building a Growth Golden Triangle

TAIWAN

QFN Capacity Expansion &
Process Completeness

CHINA

Meet Growth Demands in
China Market

MALAYSIA

Align IDM Expansion Requirements

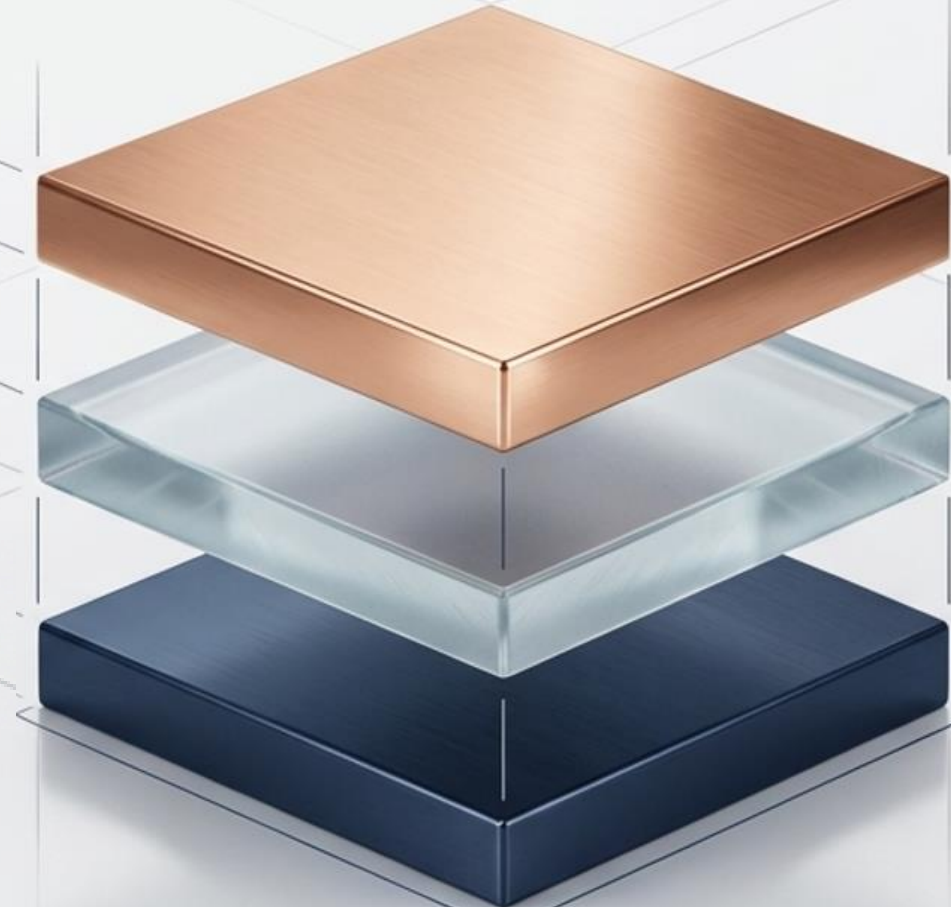
QFN Capacity Expansion & Process Completeness

Comprehensive QFN Technology Platform

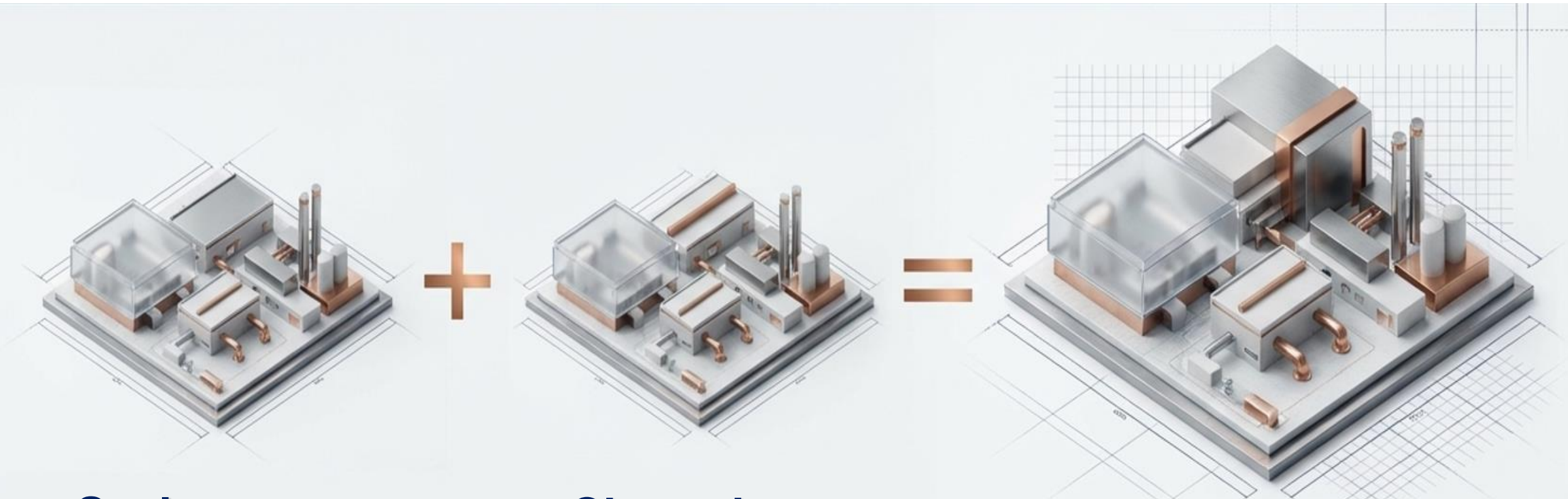
High-Reliability Requirements:

High-End Automotive & Industrial Applications

Existing Core Technology: The Foundation for High-Efficiency Mass Production



Meet Growth Demands in China Market



Suzhou (32,664m²)

Chengdu (14,597m²)

Weihai – Mega scale (66,500m²)

- Investing 1 Billion RMB in Weihai
- Building a fully integrated mega manufacturing hub across Suzhou and Chengdu to reinforce pricing power and supply leadership
- Maintaining our position as the leading supplier in the world's largest leadframe market.

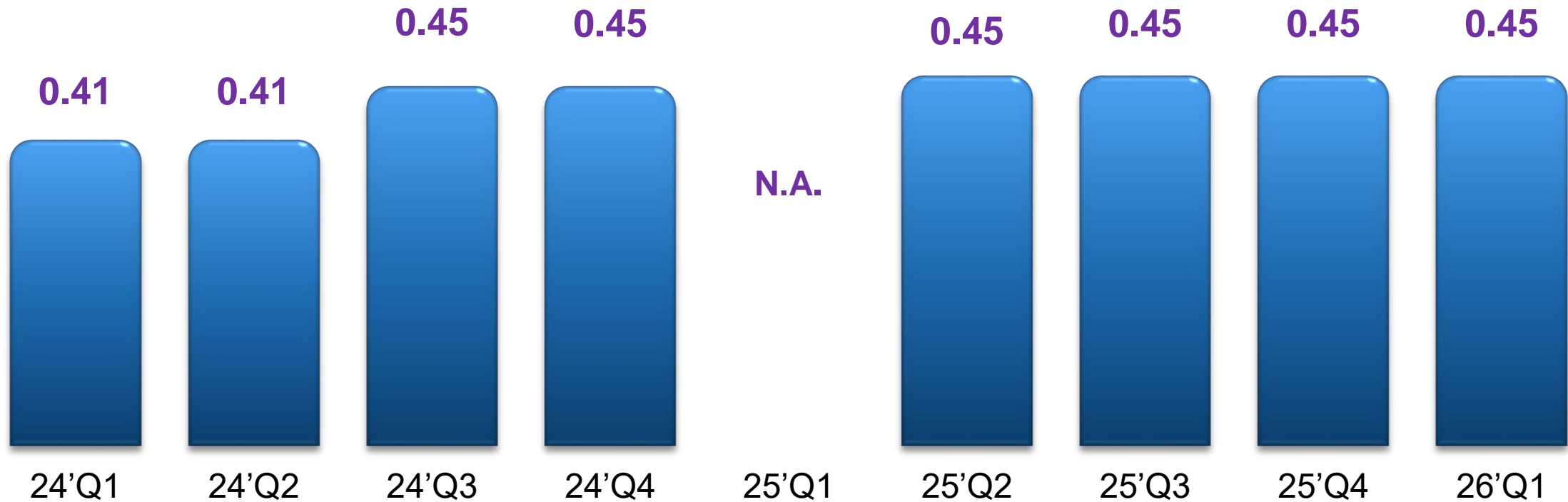
Align IDM Expansion Requirements



Malaysia

- Investing USD 100M in Malaysia
- Expanding capa alignment with IDM customers demand.
- New plant broke ground in Mar'26', plant area increase 200%

Dividend Policy: Balance Returns and Expansion



High Payout Ratio

Maintain a long-term payout ratio of over 80%

Stable Cash Flow Returns

Provide predictable and stable cash yields.

Simultaneous Expansion and Dividend Distribution

Large-scale capex do not impact the dividend policy.

Q&A

投資人關係聯絡信箱
cwtkh@cwtcglobal.com