

2025 Third Quarter Earnings Conference



October 29, 2025
CWTC (6548 TT)

Forward-looking Statement

Information included in this press release that are not historical in nature are "forward looking statements". CWTC cautions readers that forward looking statements are based on CWTC's reasonable knowledge and current expectations and are subject to various risks and uncertainties. Actual results may differ materially from those contained in such forward looking statements for a variety of reasons including without limitation, risks associated with demand and supply change, manufacturing and supply capacity, design win, time to market, market competition, industrial cyclicalities, customer's financial condition, exchange rate fluctuation, legal actions, amendments of the laws and regulations, global economy change, natural disasters, and other unexpected events which may disrupt CWTC's business and operations. Accordingly, readers should not place reliance on any forward looking statements. Except as required by law, CWTC undertakes no obligation to update any forward looking statement, whether as a result of new information, future events, or otherwise.

Agenda

3Q25 Financial Results

4Q25 Outlook

Statements of Comprehensive Income (Quarterly)

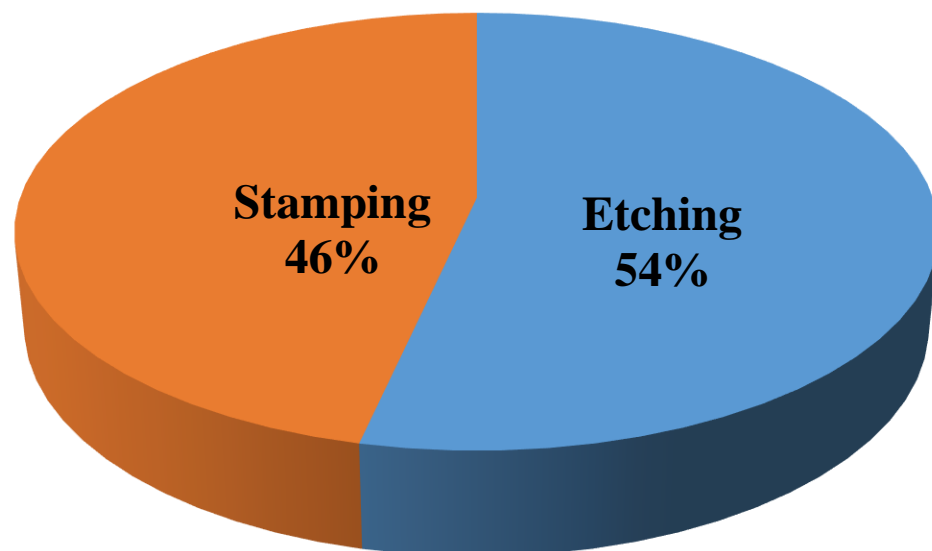
NT\$ mn	2025 3Q**	2025 2Q	QoQ	2024 3Q	YoY
Revenue	3,496	3,249	8%	3,128	12%
Gross Profit	788	673	17%	788	0%
Operating Profit	450	363	24%	468	-4%
Non-Operating Items	204	(230)	-189%	38	437%
Pretax Income	654	133	392%	506	29%
Tax Expenses	128	16	700%	73	75%
Net Income to Shareholders of the F	514	102	404%	425	21%
Basic EPS(NT Dollar)*	0.56	0.11	409%	0.45	24%
Key Financial Ratios(%)					
Gross Margin	22.5%	20.7%		25.2%	
Operating Margin	12.9%	11.2%		15.0%	
Pretax Income Margin	18.7%	4.1%		16.2%	
Net Margin	15.0%	3.6%		13.8%	

* : Basic EPS is calculated on the basis of NT\$ 0.4 par value per share.

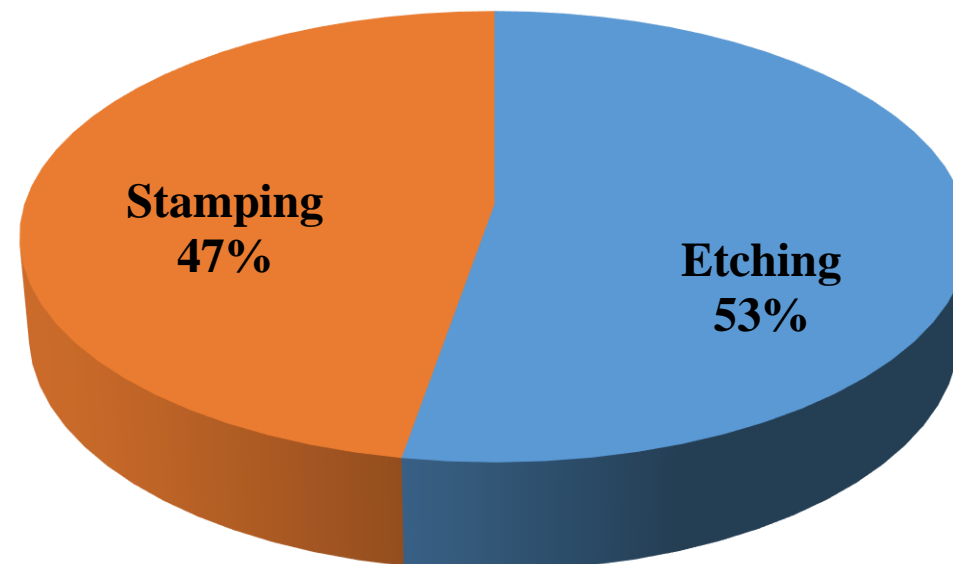
** : 3Q25 financial data is the company's internal self-settled figures and may be changed after being audited by the accountant.

Revenue by Front-end process (Quarterly)

2025 3Q



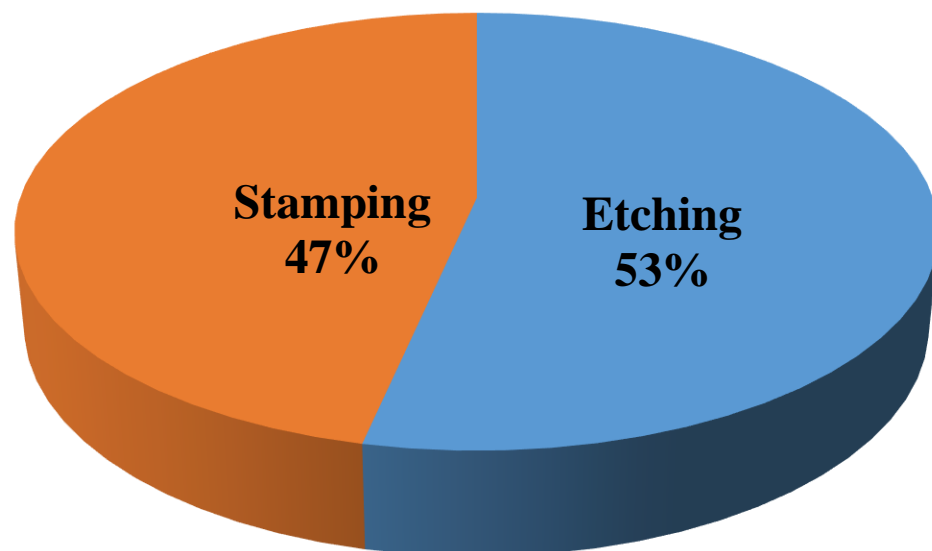
2024 3Q



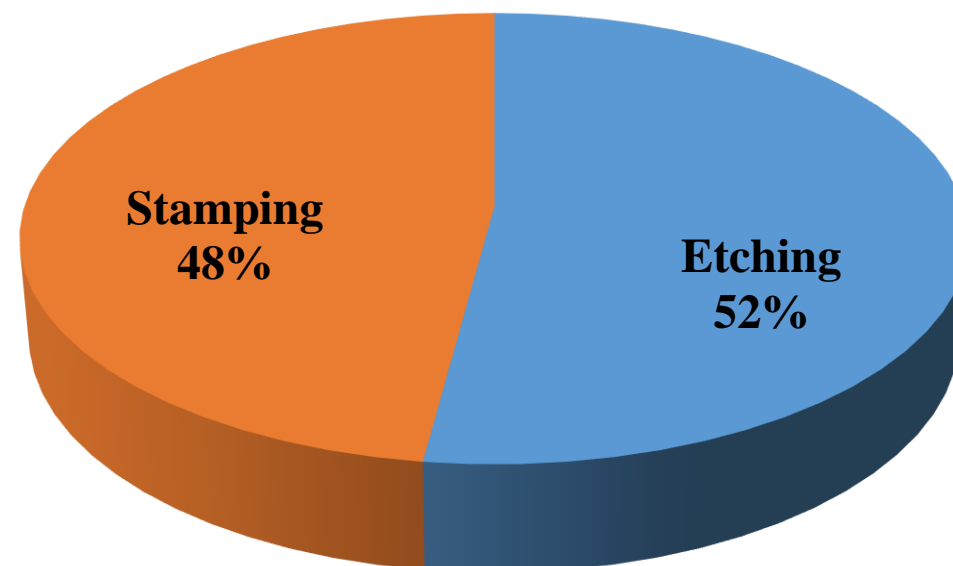
* Classified by sales amount (US\$)

Revenue by Front-end process (Accumulated)

2025 Q1-Q3



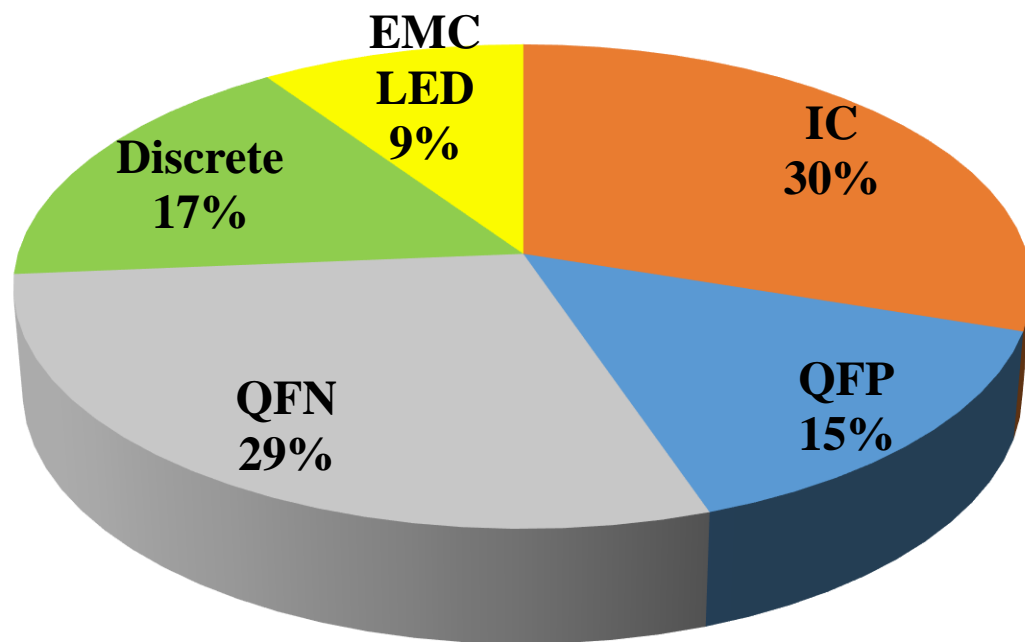
2024 Q1-Q3



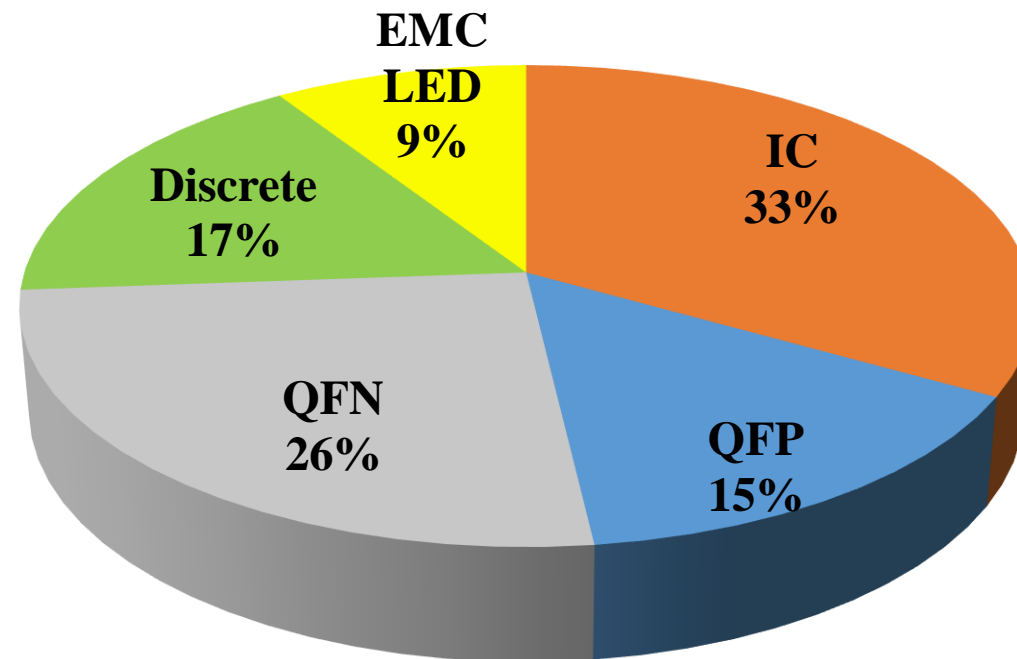
* Classified by sales amount (US\$)

Revenue by Product (Quarterly)

2025 3Q



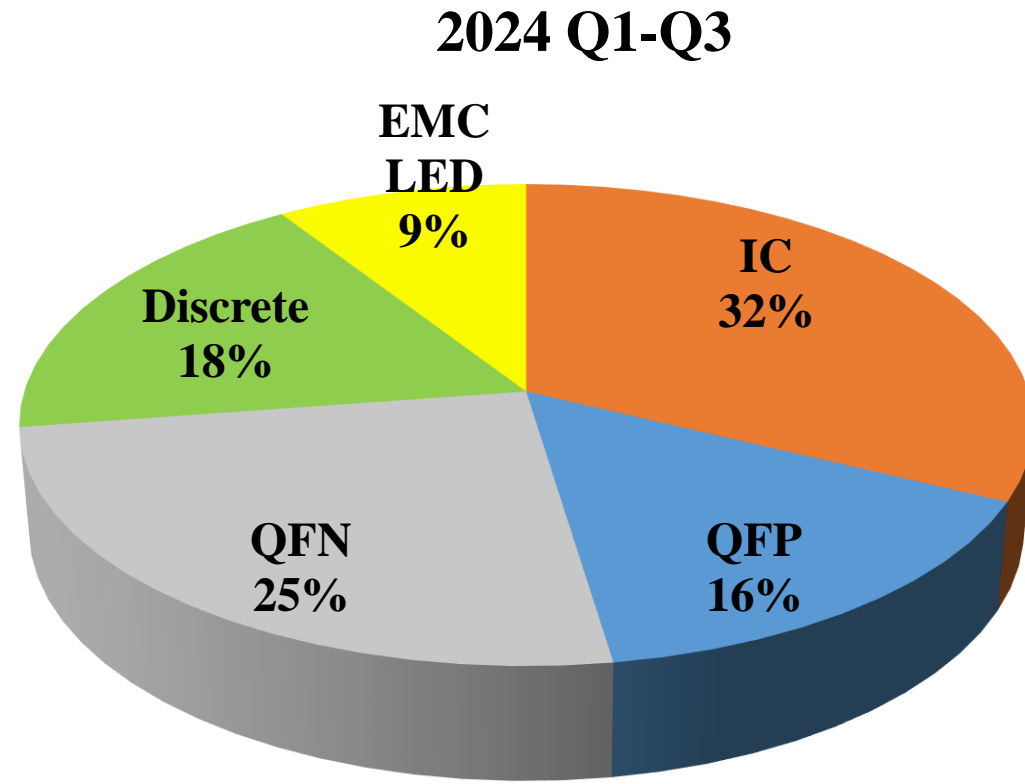
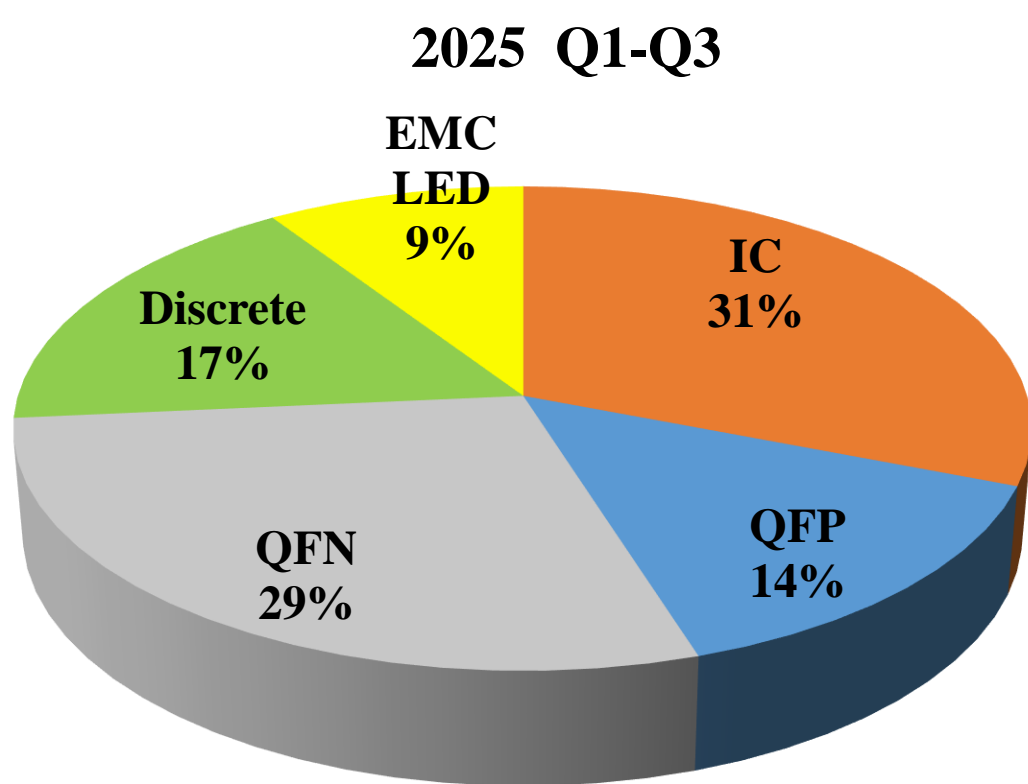
2024 3Q



Discrete : small outline transistor, SOT

* Classified by sales amount (US\$)

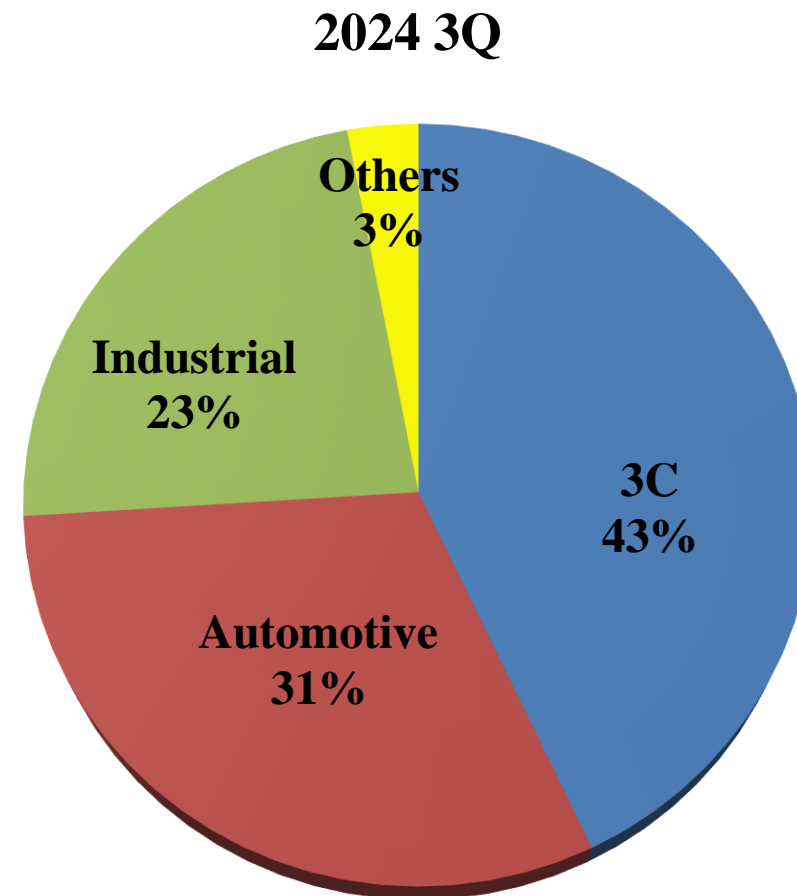
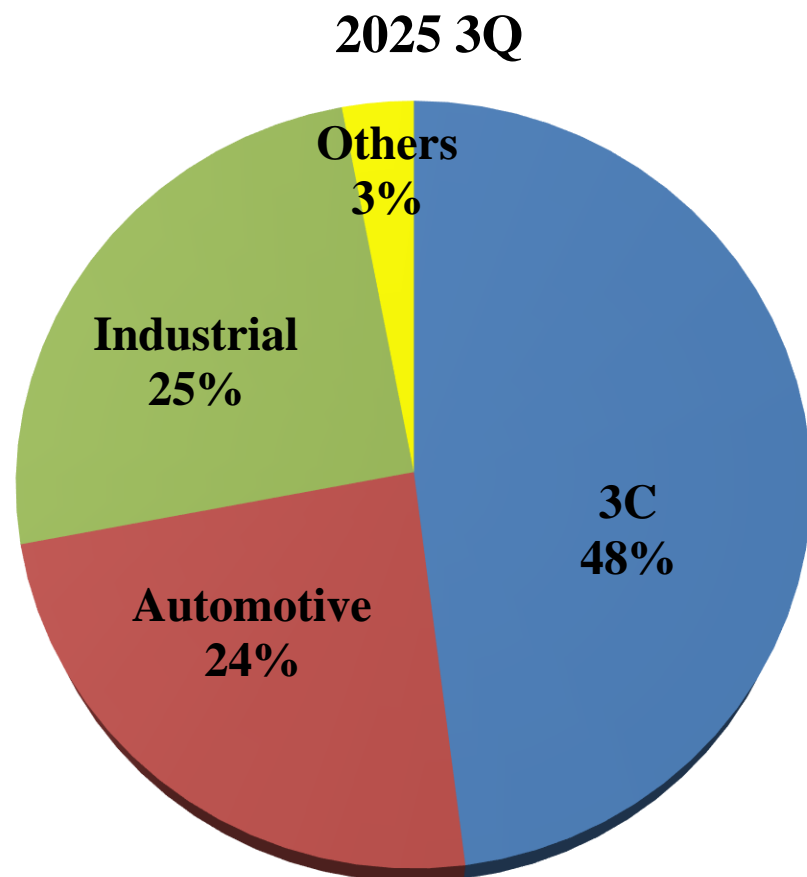
Revenue by Product (Accumulated)



Discrete : small outline transistor, SOT

* Classified by sales amount (US\$)

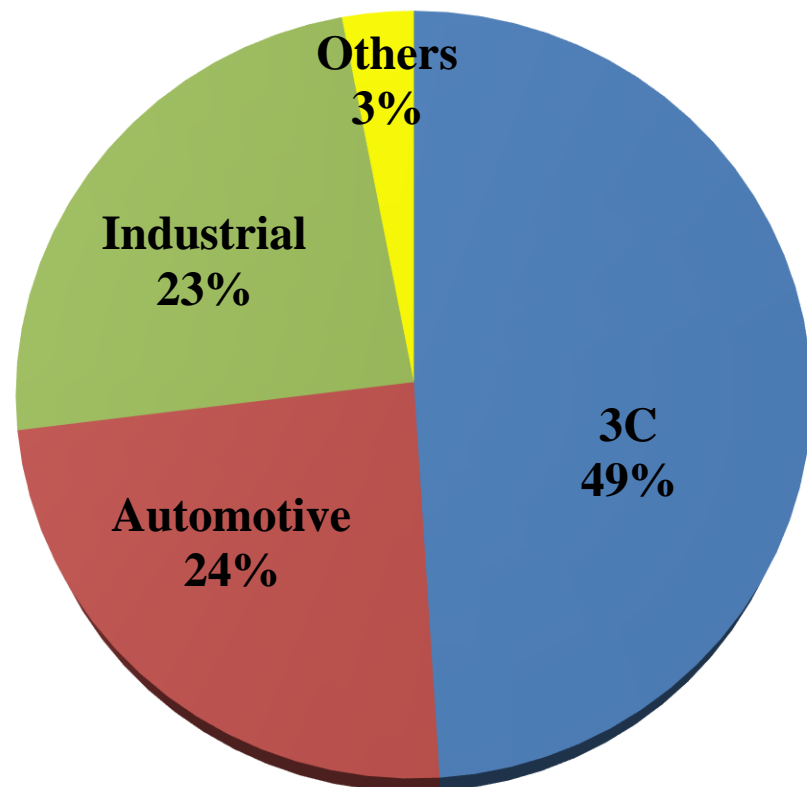
Revenue by Application (Quarterly)



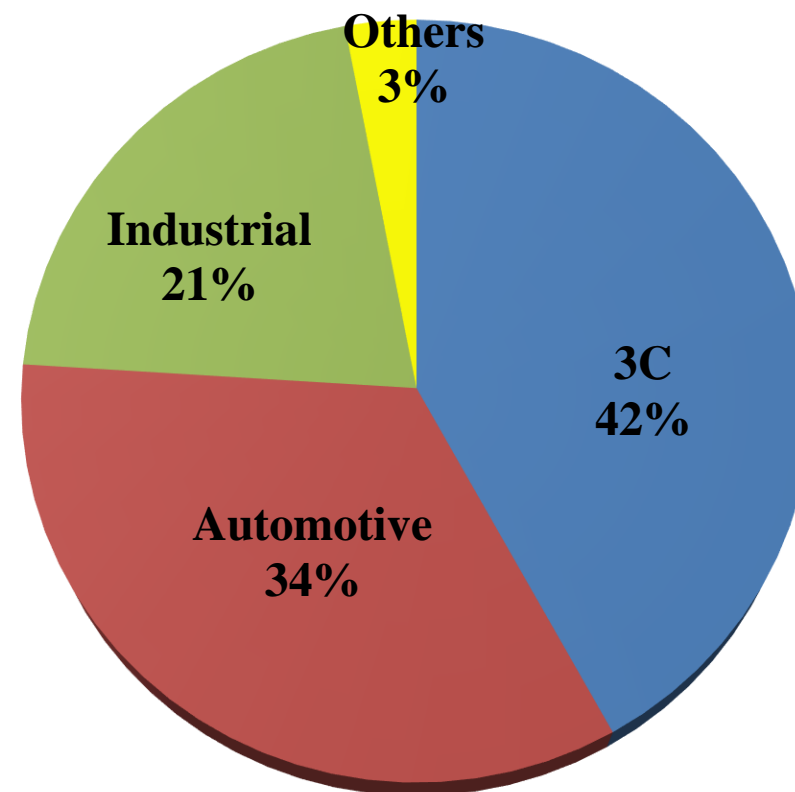
* Classified by sales amount (US\$)

Revenue by Application (Accumulated)

2025 Q1-Q3



2024 Q1-Q3



* Classified by sales amount (US\$)

Balance Sheet

NT\$ mn	2025 3Q*	2025 2Q	2025 1Q	2024 4Q
Cash & Marketable Securities	7,004	7,230	6,510	5,508
Accounts Receivable	2,977	2,615	2,650	2,567
Inventories	2,652	2,435	2,484	2,539
Net PP&E	3,111	3,394	3,551	3,627
Total Assets	22,110	21,436	21,727	21,576
Current Liabilities	5,953	4,850	4,344	4,910
Total Liabilities	11,217	11,373	10,196	9,884
Total Shareholders' Equity	10,893	10,063	11,531	11,692

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Cash Flow Statement

NT\$ mn	2025 3Q*	2025 2Q	2025 1Q	2024 4Q
Beginning Balance	7,069	6,346	5,334	5,659
Cash from operating activities	373	382	573	548
Capital expenditures	-542	-83	-88	-84
Cash dividends	-443	-419	-382	-382
Short-term loans	160	913	-610	-630
Bonds payable	0	0	0	0
Investments and others	150	-70	1,519	223
Ending Balance	6,767	7,069	6,346	5,334
Free Cash Flow*	-169	299	485	464

* Free cash flow = Cash from operating activities – Capital expenditures

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3Q25 Financial Results

4Q25 Outlook

Q4 25 guidance - 1

According to TWSE and TPEX, the company issued, at an investor conference that it holds, the forecast information for its consolidated (or individual) operating revenue, consolidated (or individual) gross income (or margin) shall meet below 2 criteria,

1. In the case of a company whose paid-in capital reached NT\$10 billion
2. Most recent corporate governance evaluation results ranked in the top 5 percent

Q4 25 guidance - 2

Based on our current business outlook, the management expects:

4Q performance expects stable, maintaining a level similar to 3Q.

- **Each product line maintains steady momentum carried over from 3Q ;**
- **Price adjustment effects to be gradually reflected from 4Q onward ;**
- **QFN demand continues to show strong growth momentum.**

Q&A

Investor Presentation – IR
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